FINANCIAL DIRECTIONS
REGISTERED INVESTMENT ADVISOR

Privacy Notice dated April 2024

Financial Directions, LLC is committed to the protection of your privacy and personal information.

To conduct regular business, we collect nonpublic personal information such as:

- Information supplied by you on applications or other essential forms pertaining to our advisor-client relationship.
- Information from third parties about your transactions on accounts managed by us solely to service your accounts.
- We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as needed to service your account or as permitted by law.

Information Safeguarding
Financial Directions, LLC will internally safeguard your nonpublic personal information by restricting access to only those persons or companies who provide products to you or those who need access to your information to service your accounts. In addition, we will maintain physical, electronic, and procedural safeguards that meet federal or state standards to safeguard your nonpublic personal information.

Opt Out
Since sharing nonpublic personal information as noted above is necessary to service accounts or is mandated by law, and we do not share for marketing purposes, you may **NOT** opt out of disclosure to these entities. See our contact information in the following paragraph.

Opt In California Residents Only
You have the right to restrict the sharing of personal and financial information with outside companies with whom we do business. Nothing in this form prohibits the sharing of information necessary for us to follow the law or to service your accounts. We **DO NOT** share your personal and financial information with any nonaffiliated companies. Your signature on account servicing forms is your consent to sharing necessary information. See our contact information in the following paragraph.

Contact Information
If you have questions about this Privacy Notice or the practices of our firm please refer to our ADV Part 2 Brochure. Or send your written request to Financial Directions, LLC, Attn: Compliance Officer, 1228 E. Prince Road, Tucson, AZ 85719 or email mary@financialdirectionsllc.com.

Form ADV
Our required ADV Annual Amendment and Part 2 Brochure are filed annually with the SEC. For this year there are no material changes to report. A printed copy of the Part 2 Brochure is available upon request and on our website www.financialdirectionsllc.com under Links at the bottom of any page. Additional advisor information is available on the SEC website www.adviserinfo.sec.gov.